

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF PENNSYLVANIA

IN RE:

BICO, INC.,	:	Bankruptcy No. 03-23239-MBM
f/k/a Biocontrol Technology, Inc.,	:	
	:	
	:	
	:	
Debtor(s)	:	Chapter 11

ORDER APPROVING JOINT SECOND AMENDED DISCLOSURE STATEMENT,
FIXING TIME FOR FILING ACCEPTANCES OR REJECTIONS OF PLAN,
FIXING TIME FOR HEARING ON PLAN CONFIRMATION, AND
SETTING LAST DAY FOR FILING A COMPLAINT OBJECTING TO DISCHARGE
COMBINED WITH NOTICE THEREOF

AND NOW, at Pittsburgh this 12 day of AUGUST, 2004, a joint second amended disclosure statement and joint second amended plan of reorganization having been filed under chapter 11 of the Bankruptcy Code by **the Debtor-In-Possession AND PHD Capital**, on **August 3, 2004**, and it having been determined after notice and hearing that the joint second amended disclosure statement contains adequate information;

IT IS **ORDERED, ADJUDGED** and **DECREED**, and notice is hereby given, that:

(1) The joint second amended disclosure statement filed by **the Debtor-In-Possession and PHD Capital**, dated **August 3, 2004**, is **APPROVED** subject to the provisions in the Order of Court dated **August 9, 2004**.


(2) The 16th day of September, 2004 is fixed as the last day for filing written acceptances or rejections to the plan referred to above and the last day to file claims not already barred by operation of law or rule or order of this Court.

(3) Within 5 days after the entry of this order, the joint second amended disclosure statement, joint second amended plan, a copy of this order, a copy of the order dated August 9, 2004, and a ballot conforming to Official Form No. 14 shall be mailed to all creditors, equity security holders, and other parties in interest, and shall be transmitted to the United States Trustee, as provided in Fed.R.Bankr.P. 3017(d). See order dated August 9, 2004, for any revisions to service requirements.

(4) The 23rd day of September, 2004, at 10:30 a.m. in Courtroom B, 54th Floor, USX Tower, 600 Grant Street, Pittsburgh, PA 15219, is the time and place fixed for hearing on confirmation of the plan.

(5) The 16th day of September, 2004, is fixed as the last day for filing and serving written objections to confirmation of the plan, pursuant to Rule 3020(b)(1).

(6) Pursuant to Bankruptcy Rule 4004(a), the last day for filing a complaint objecting to discharge, if applicable, shall not be later than N/A.


M. BRUCE MCCULLOUGH
U. S. Bankruptcy Judge

cm: Steven T. Shreve, Esq.
Robert O. Lampl, Esq.

FILED

AUG 12 2004

CLERK, U.S. BANKRUPTCY COURT
WEST. DIST. OF PENNSYLVANIA